

HELP YOURSELF AND HELP THE COLLEGE

Charitable Giving through IRA Rollover



WHAT IS AN IRA ROLLOVER GIFT?

Recently, Congress reauthorized the IRA rollover. This means that if you are age 70½ or older you can make a charitable gift of up to \$100,000 from your IRA. Your gift will qualify for your required minimum distribution and you will not have to pay federal income tax on the amount given from your IRA to a fund of your choosing at the College.

HOW TO MAKE AN IRA ROLLOVER GIFT TO THE COLLEGE

To make an IRA rollover gift, simply contact your custodian and request that an amount be transferred to us. Your gift could be \$1,000, \$10,000, \$50,000 or even up to \$100,000. Contact the office of Planned Giving to learn more about how you can redirect unneeded IRA income to the College of Charleston, help further our mission and enjoy valuable tax savings this year.



COLLEGE of
CHARLESTON
PLANNED GIVING

Peggy Cieslikowski, Director
cieslikowskiph@cofc.edu
843.953.6475